Service, Repair & Remanufacture Components of Electrical Vehicles What's ahead?

An Opportunity and a Challenge!

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YOU CAN SERVICE YOUR VEHICLE

- With used parts, which is environmatelly sustainable <u>but less safe</u>
- With repaired parts, which is environmentally sustainable but not durable
- With new parts, which is expensive and environmentally not sustainable
- Or with remanufactured parts which is economic, safe, durable and environmentally sustainable





Remanufacturing automotive starter motors at R. Bosch



What is Remanufacturing?





Specifications for Automotive Remanufactured Parts

by assoc. : Apra, Clepa, Firm and ASEA

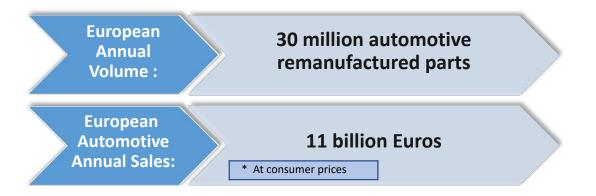
- Fulfills a function equivalent to original part
- Restored from an existing part (core)
- Standardized industrial process
- Fulfills technical specifications
- Same warranty as new part
- Clear identification as remanufactured part
- Clear designation of the remanufacturer
- Different from reused, repaired, rebuilt, refurbished, reworked or reconditioned part



Image: Bosch

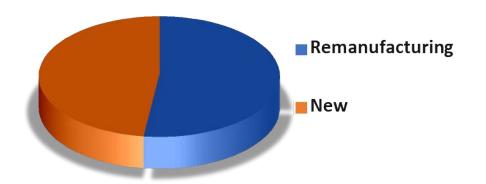






European Automotive Remanufacturing a big Industry

Automotive Aftermarket New vs. Remanufac



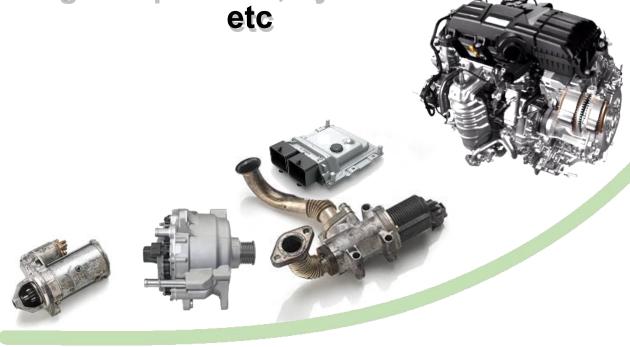
- Market share of remanufacturable components vs. new is ca. 55%
- Potential market share is however 80%





Where are we today?

Traditional Remanufacturing is heavily related to Internal Combustion Engines with fuel injection parts, starter-motors, alternators, turbochargers, etc plus steering components, hydraulic brakes



Images: Bosch, Honda, Gobbi, Continental





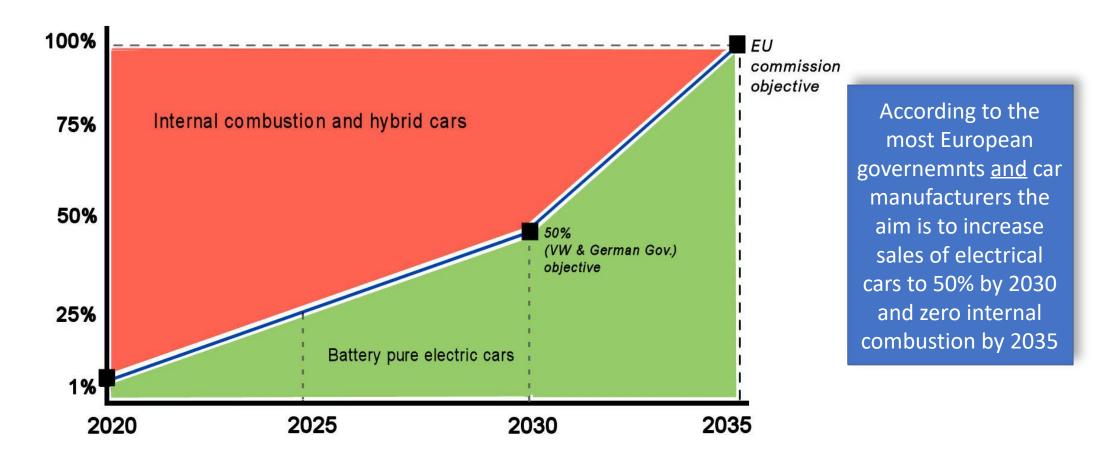
But where will Remanufactuting lead to?

- Most governments and Vehicle Manufacturers have declared that the vehicles must/will in the future have sustainable zero emission power drives
- Therefor the Internal combustion engines will over time be replaced by electrified power drives
- This change of technology will significantly affect automotive service, repair and remanufacturing
- Not so much in the short but in the medium and long term





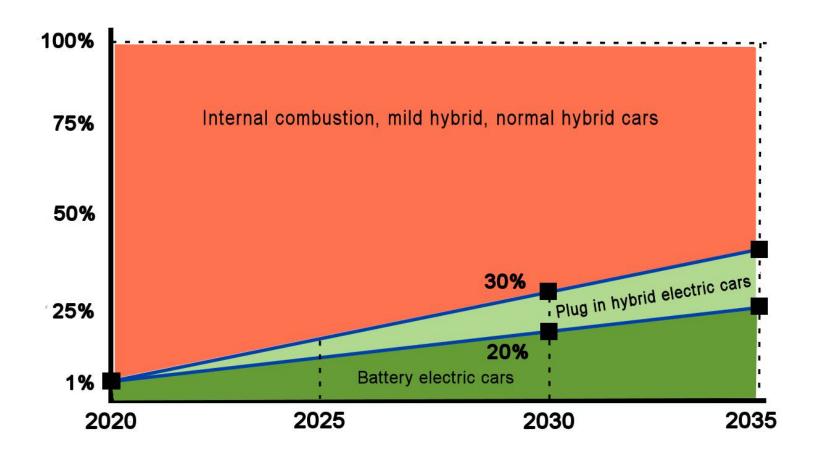
European annual Car Sales 2020-2035







European Car Population for 2020-2035

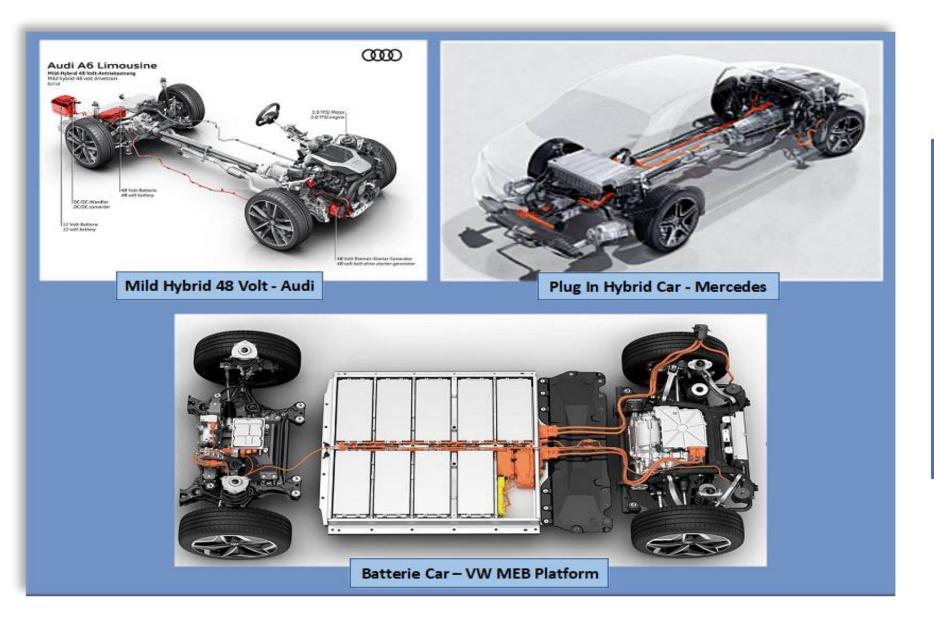


30% of the European car population by 2030 is the equivalent 70 million electric cars.!

According to the
German Government
the objective is to
have on the road 13
million electric
vehicles by 2030







Electrified Vehicles

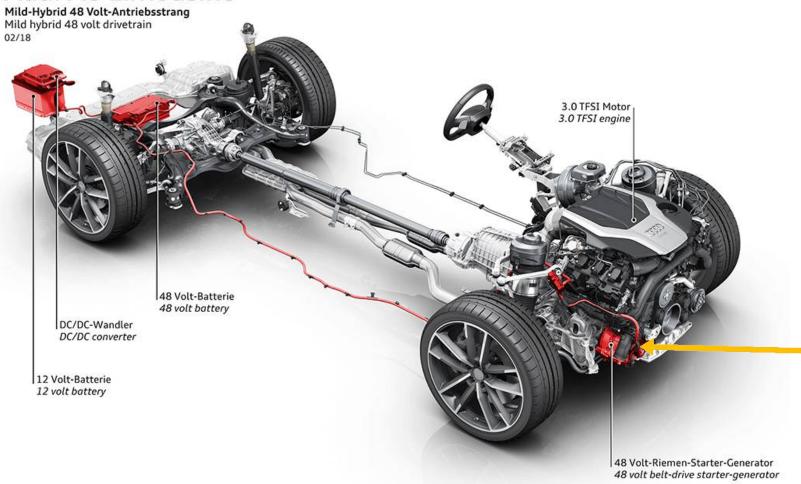
- Mild Hybrid 12-48 Volt battery ca. 1 kWh
- Plug-in-Hybrid up to 400
 Volt battery ca. 10 kWh
- Batterie e-vehicle (400-800 Volt) ca. 30-100 kWh







Audi A6 Limousine



Electric power train for Mild Hybrid e-Vehicle

- Starter-generator 48 Volt (a technolgy remanfacturers control)
- To boost the combustion engine
- To Recover energy during braking
- And to supply energy to the lithium battery







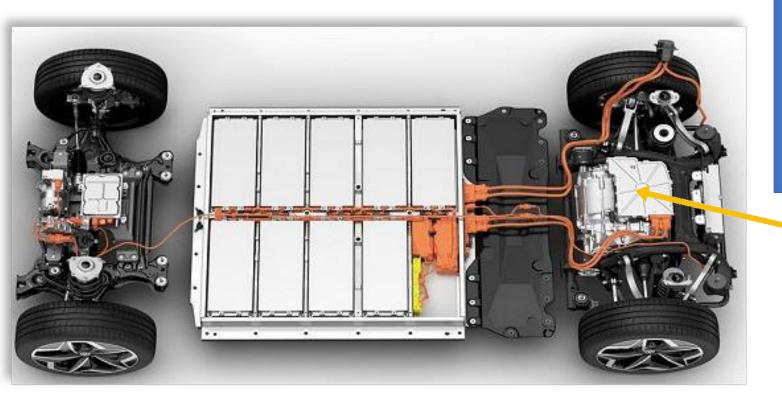


Electric Power-train for Plug-In e-Vehicles

- Challenge for the OEM to connect the electric machine to the gears, to the dual clutches or the automatic transmissions
- These mechanical components are for remanufacturers feasible
- The electric machine is a possible challenge for remanufacturers







Electric Power-train for Battery e-vehicle

- The electrical 3-phase 400 V machine mostly a synchronous motor-generator
- Fitted either to front or/and rear axle
- Running at ca. 12.000 rpm
- Power from 50 to 200 kW (and more)

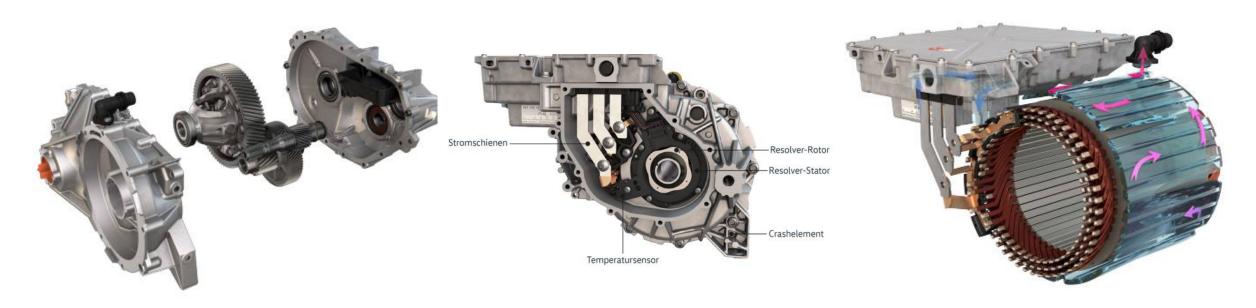






Battery Electric Vehicle Power-train Components

- reduction gear box – electrical resolvers- water cooled electrical machine with power supply



Ein-Ganggetriebe des MEB Hinterachsantriebs







Toyota Prius Hybrid - NiMH Battery



Mercedes Plug-in Hybrid - Lithium Battery

Battery for Hybrid Vehicles

- Hybrid Vehicles dominated by Toyota NiMH (Nickel Metal Hydrid) batteries
- Capacity ca. 1-1,8 kWh 250Volt

Batteries for Plug-in Hybrid Vehicles

Lithium Battery 10-15 kWh400 Volt









<u>Lithium Batteries</u> <u>for Battery e-Vehicles</u>

- Batteries placed at the bottom(surfboard architecture)
- 400 Volt capacity 30-100 kWh
- Packs of average 10-20 (40) modules
- Each Module has 20- 40 Cells
- Cells are round (Tesla) or prismatic
- Battery requires cooling or heating





Structures of Lithium automotive batteries



Cover

BMS controler

Modules

Base with cooling pipes



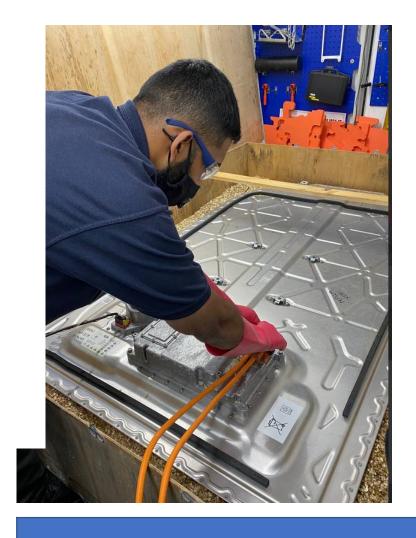
Batterie Tesla 3600 round cells







Batterie-Remanufacturing at Stellantis/Opel in Germany



Batterie-Remanufacturing at Autocraft in UK



The Challenge of Thermal-management

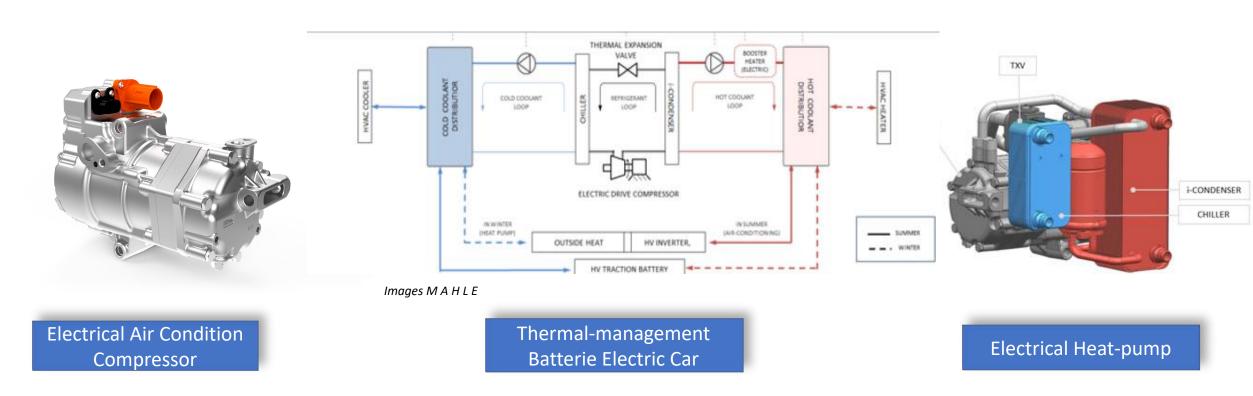
- 1. Cooling the electrical machine
- 2. Cooling the batterie and the inverter
- 3. Heating the batterie
- 4. Cooling the cabin
- 5. Heating the cabin
- 6. Using the heat from the batterie or the electrical machine for heating the cabin





The complex Thermal-management of electric cars

Which requires compressors, coolant-pumps, flow-control valves, condensers, heaters, blower-motors and many pipes







The New Electrical Braking

A Paradigm change!



Images Continental

Electric Parking-Drumbrake



Braking by Electrical Recuperation



Images ZF / TRW

Electronic Brake Booster









